

# **Pioneer of Legacy Planning to address the world...**

Monroe M. Diefendorf, Jr. breaks his silence & all the rules when it comes to legacy planning. Roey's "3 Dimensional Wealth™" programs have altered the course of traditional financial planning and created the future of "total wealth" management. Hear him as he speaks with the world's leaders of gerontology & investments. This visionary author of "3 Dimensional Wealth" has trail blazed a path for the values based planning professionals to follow. As an industry insider, Roey has embarked on a quest to make Personal, Financial, & Social wealth the triumvirate of legacy planning.

**Listen to the rebroadcast on 3DWealth Radio**

*[www.DiefendorfCapital.com](http://www.DiefendorfCapital.com)*

**Monroe M. Diefendorf, Jr., CLU, ChFC, CFP, RFC, CIMA,  
C3DWP®**

***"The 3 Dimensional Wealth Manager"***

---

**Roey Diefendorf - "The Ideal Legacy Advisor"**

The Allianz  
*American Legacies*  
Study



**Learn how to become the  
ideal legacy advisor. From  
the ideal legacy advisor.**

Tune in to our  
**EXCLUSIVE Webinar - Part 3**  
**Tuesday, October 25, 2005**  
**10:30 a.m. Central time**

To wrap up our three-part series, we've hand-selected a **legacy role model** to join us for an exclusive interview. Monroe Diefendorf, a 30-year veteran of legacy planning, not only knows legacy. HE LIVES IT. His entire practice centers on helping multi-generational families develop legacy plans. Join Roey as he shares philosophies, insights, and best practices that can help make you the ideal legacy advisor.

**Don't miss this golden  
educational opportunity!**

To listen in, simply log on to  
[www.DiefendorfCapital.com](http://www.DiefendorfCapital.com) !

