

Certified 3 Dimensional Wealth Practitioner

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Certified 3 Dimensional Wealth Practitioner - C3DWP

The Certified 3 Dimensional Wealth Practitioner (C3DWP) and certification mark are financial planning credentials awarded by 3 Dimensional Wealth International to individuals who meet education, examination, and ethics requirements.

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Education Pre-requisites As a first step to attaining the C3DWP certification, students must have at least one financial designation. A list of eligible professionals include: AAMS; AEP; CEP; CFA; CFP; ChFC; CIMA; CLU; CPA/PFS; EA; JD/LLB; LLM; MSFS; MSFM; RFC. *(Evidence of eligible professional designation will be required at the successful completion of all course work).*

C3DWP Courses *Students must complete complete 7 on-line/on-demand courses.*

3D - 101 Fundamentals of '3 Dimensional Wealth™' (*mandatory for all students*)

A choice of 4 out of the 7 Series 200 courses.

3D - 201 Conflict Mediation for Family, Friends & Business

3D - 202 Marriage, Divorce & Family Dynamics

3D - 203 Stress & Career Building

3D - 204 Parenting & The Empty Nest

3D - 205 Aging, Care Giving & The Sandwich Generation

3D - 206 Pre & Post Retirement Counseling

3D - 207 Death, Dying & Bereavement

A choice of 2 out of 7 Series 300 courses.

3D - 301 The Family Legacy Manuscript

3D - 302 The Family & Philanthropic Mission Statements

3D - 303 The Family Foundation

3D - 304 The Family Retreat

3D - 305 The 3 Dimensional Wealth Plan

3D - 306 Behavioral Finance Survey

3D - 307 Interpersonal Relationships & Social Styles Awareness

Ethics The final component is the ethics requirements. Students and certificants are required to adhere to the C3DWP Code of Ethics.

External Links

3 Dimensional Wealth International [["http://3DWealth.org"](http://3DWealth.org)]

3 Dimensional Wealth: *A Radically Sane Approach To Wealth Management*
[["http://3DWealthTheBook.org"](http://3DWealthTheBook.org)]

Category: Financial services companies

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